OREGON AGRI-FACTS



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Nursery and greenhouse: Gross sales, by plant material, Oregon, 2003-2009

Plant material	2003	2004	2005	2006	2007	2008	2009	2009 / 2008
	1,000 dollars	Percent						
Bare root	150,100	159,400	152,700	165,200	168,300	140,400	138,000	98
B and B 1	147,400	151,000	165,600	180,500	157,900	110,800	102,500	93
Container	298,300	345,300	384,000	429,000	476,700	406,300	329,000	81
Greenhouse	124,300	129,400	119,700	125,700	136,200	124,900	127,300	102
Other	58,900	58,900	55,000	65,600	48,900	37,600	43,200	115
Total	779,000	844,000	877,000	966,000	988,000	820,000	740,000	90

¹ Balled and burlapped.

Oregon Nursery and Greenhouse

Oregon's nursery sales decreased to \$740 million in 2009. This is a 10 percent decline from 2008. The total number of operations in the State was estimated at 1,800, down 15 percent from last year's estimate of 2,130. Operations with \$2 million or more in sales comprised 73 percent of total sales. Smaller firms, with \$20,000 or less in sales, accounted for just over half of the total operations in the State. Firms with \$20,000 to \$99,999 in sales showed the largest sales decline, down 32 percent from 2008 to \$14.7 million.

Total nursery sales decreased \$80 million. Balled and burlapped (B and B) sales declined 7 percent with sales down \$8.3 million. Bare root product sales declined 2 percent, decreasing by \$2.4 million. Container sales decreased 19 percent, down \$77.3 million from 2008. Greenhouse sales increased 2 percent, with sales up \$2.4 million. All other nursery product sales increased 15 percent with sales \$5.6 million higher than last year.

Oregon's top five counties of production, Marion, Washington, Clackamas, Yamhill, and Multnomah, had sales of \$619.5 million. These five counties accounted for 84 percent of the total sales. Marion continued to be the leading county with sales of \$191.8 million. Clackamas replaced Washington as the second largest county with sales of \$153 million. Washington was third with \$149.2 million, followed by Yamhill and Multnomah with sales of \$93.5 million and \$32 million, respectively.

Prices received by farmers, selected commodities, Oregon and United States

		,	Oregon	, 8	United States			
Commodity	Unit	Entire month		Preliminary Entire		month	Preliminary	
		Oct 2009	Sep 2010	Oct 2010	Oct 2009	Sep 2010	Oct 2010	
		Dollars	Dollars	Dollars	Dollars	Dollars	Dollars	
		Field crops						
Wheat, all	Bu	4.57	6.03	6.08	4.47	5.83	6.08	
Wheat, winter	Bu	4.53	5.95	5.95	4.27	5.80	5.98	
Wheat, spring	Bu	4.89	6.50	6.85	5.00	6.00	6.35	
Barley	Bu	2.79	3.20	3.90	4.41	3.62	3.69	
Oats	Bu	*	*	*	2.03	2.29	2.35	
Hay, all (baled) ²	Tons	141.00	141.00	141.00	105.00	111.00	113.00	
Hay, alfalfa (baled) ²	Tons	120.00	135.00	135.00	109.00	117.00	118.00	
Hay, other (baled) ²	Tons	169.00	164.00	164.00	97.10	95.20	96.90	
Potatoes	Cwt	7.25	6.50	6.45	7.11	7.35	6.97	
	Vegetables and fruits ¹							
Onions, fresh ³	Cwt	-	-	-	8.19	17.90	16.80	
Sweet corn, fresh ³	Cwt	-	-	-	23.30	25.40	31.30	
Pears, fresh	Tons	-	-	-	481.00	444.00	604.00	
Apples, fresh	Lb	-	-	-	0.312	0.349	0.349	
Strawberries, fresh	Cwt	-	-	-	108.00	73.30	79.10	
	Livestock and livestock products							
Cows ⁴	Cwt	46.00	59.00	55.00	43.60	55.40	53.00	
Steers and heifers	Cwt	81.00	96.00	96.00	84.40	99.30	97.90	
Beef cattle ⁵	Cwt	74.00	88.60	91.00	79.20	94.20	92.40	
Calves	Cwt	91.00	115.00	116.00	103.00	117.00	118.00	
Lambs ⁶	Cwt	91.00	125.00	-	96.80	135.00	-	
Sheep ⁶	Cwt	38.00	45.00	-	29.80	48.10	-	
Milk, all ⁷	Cwt	15.20	19.10	19.60	14.30	17.70	18.30	
Fat test percent	Pct	3.78	3.71	3.80	3.73	3.62	3.71	
Eggs, all ^{1 2}	Doz	-	-	-	0.800	0.636	0.813	
Eggs, market ^{1 2}	Doz	-	-	-	0.638	0.446	0.654	

^{*} Price not published to avoid disclosure of individual firms or insufficient sales reported to establish a price. \(^1\) Oregon not published monthly. \(^2\) Most recent price is a mid-month price. \(^3\) F.O.B. shipping point. \(^4\) Beef cows and cull dairy cows sold for slaughter. \(^5\) "Cows" and "steers and heifers" combined. \(^6\) Entire month. \(^7\) Before deductions for hauling. Includes quality, quantity, and other premiums. Excludes hauling subsidies.

Index summary table

	1910-1	4=100	1990-92=100					
Indexes/Ratios	Oct 2009			Oct 2010				
	United States							
Prices received	849	1,016	134	160				
Prices paid	2,355	2,462	177	185				
Ratio ¹	-	-	76	86				
Parity Ratio ²	36	41	-	-				
	Oregon							
Commodity group								
All farm								
products	776	827	128	135				
All crops	766	759	136	135				
Livestock ³	802	993	110	136				

¹ Ratio of index of prices received by farmers to index of prices paid by farmers.

Feed price ratios: United States, October 2010

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Feed price ratio ^{1 2}	2009	2010					
reed price rado	Oct	Sep *	Oct				
Broiler Feed	3.9	4.4	3.8				
Market egg feed	7.3	4.6	6.0				
Hog-corn	10.5	15.0	11.9				
Milk-feed	2.11	2.38	2.23				
Steer and heifer-corn	23.4	24.3	20.5				
Turkey-feed	5.6	6.6	6.4				

¹ Effective January 1995, prices of commercial prepared feeds are based on current US prices received for corn, soybeans, alfalfa hay, and all wheat.

² Ratio of index of prices received to PPITW (1910-14=100)

³ Includes livestock and livestock products.

² Feed price ratio definitions are available in the national release.

^{*} Revised.

Crop production summary, Oregon, 2009

		Crop production	summary, Oregon, 2	009				
Crop	Acres harvested	Yield per acre	Unit	Production 1	Price per unit	Total value		
	Acres			1,000 units	Dollars	1,000 dollars		
Greenhouse and nursery	-	-	-	-	-	740,000		
	1		Field	crops				
Barley	32,000	60	Bushels	1,920	2.55	4,896		
Beans, dry edible	6,300	23.3	Cwt.	147	33.50	4,925		
Corn, grain	32,000	215	Bushels	6,880	4.10	28,208		
Corn, silage	28,000	26	Tons	728	31.91	23,230		
Hay, alfalfa	400,000	4.5	Tons	1,800	123.00	221,400		
Hay, all other	630,000	2.3	Tons	1,449	168.00	243,432		
Hops	6,108	1,948	Pounds	11,897	3.63	43,185		
Oats	22,000	100	Bushels	2,200	3.05	6,710		
Peas, Austrian winter	1,700	18	Cwt.	30	27.70	828		
Peppermint	21,000	86	Pounds	1,806	21.10	38,107		
Potatoes, all	37,000	580	Cwt.	21,460	7.55	162,023		
Spearmint	1,900	140	Pounds	266	18.40	4,894		
Sugarbeets	10,500	37.6	Tons	395	42.00	16,590		
Wheat, all	877,000	56	Bushels	48,858	4.60	223,633		
Wheat, spring	127,000	54	Bushels	6,858	5.05	34,633		
Wheat, winter	750,000	56	Bushels	42,000	4.50	189,000		
Total	2,105,508	-	-	-	-	1,022,061		
			Seed o	rops ²				
Alfalfa seed	2,300	750	Pounds	1,720	2.00	3,432		
Bentgrass seed	6,680	581	Pounds	3,880	2.64	10,262		
Bluegrass seed	19,880	1,066	Pounds	21,202	1.06	22,539		
Clover seed, crimson	8,780	1,050	Pounds	9,257	0.35	3,240		
Clover seed, red	15,810	680	Pounds	10,776	0.87	9,346		
Fescue seed, chewings	10,155	1,200	Pounds	12,149	0.74	8,989		
Fescue seed, red	8,500	1,040	Pounds	8,846	0.65	5,781		
Fescue seed, tall	157,570	1,700	Pounds	268,223	0.40	107,409		
Orchardgrass seed	17,050	780	Pounds	13,291	0.72	9,575		
Ryegrass seed, annual	118,520	1,980	Pounds	234,395	0.17	40,946		
Ryegrass seed, perennial	107,420	1,540	Pounds	165,061	0.50	81,984		
Sugarbeet seed	3,073	2,720	Pounds	8,364	0.74	6,165		
Vegetable and flower seed	11,688	-	Pounds	-	-	29,188		
Total	487,426	-	-	-	-	338,856		
			Fruit and	nut crops				
Apples	21,000	15.50	Tons	65.0	394.00	25,622		
Cherries, sweet	12,500	5.36	Tons	56.0	1,450.00	80,966		
Cherries, tart	650	2.46	Tons	1.6	1,690.00	2,704		
Grapes, wine	15,600	2.58	Tons	40.2	1,910.00	76,782		
Hazelnuts	28,700	1.64	Tons	47.0	1,690.00	79,430		
Pears, Bartlett	4,200	15.70	Tons	66.0	439.00	28,945		
Pears, other	12,000	13.60	Tons	163.0	397.00	64,691		
Prunes and plums	1,500	6.27	Tons	9.4	218.00	2,046		
Total	96,150	-	-	-	-	361,186		
		l	Berry	crops		<u> </u>		
Blueberries	5,700	8,420	Pounds	48,000	0.79	37,920		
Blackberries	7,000	7,840	Pounds	54,900	0.56	30,842		
Boysenberries	600	5,330	Pounds	3,200	0.66	2,102		
Cranberries	2,700	159	Barrels	430	36.30	15,609		
Raspberries, black	1,100	2,850	Pounds	3,130	0.38	1,181		
Raspberries, red	1,400	3,860	Pounds	5,400	1.29	6,956		
Strawberries	1,700	12,500	Pounds	21,100	0.66	13,888		
Total	20,200	-	-		-	108,498		
	Vegetable crops							
C 1 '								
Snap beans, processing	18,950	5.9	Tons	113	216.00	24,307		
Sweet corn, processing	24,000	10.0	Tons	240	117.00	28,140		
Onions, storage	20,300	655.0	Cwt.	13,300	13.97	176,003		
Green peas, processing	17,600	1.8	Tons	31	255.00	8,019 236,460		
Total	80,850	-	-	-	-	236,469		

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Utilized production is listed for fruit, nut and berry crops.
Source: Extension Economic Information Office, Oregon State University, Web site: <www.oregonstate.edu/oain>

Nursery and greenhouse: Operations, acreage, and gross sales, by county, Oregon, 2007-2009

County	Number of operations	Acres	Gross sales				
·	2009	2009 ²	2007	2008	2009	2009 / 2008	
	Operations	Acres	1,000 dollars	1,000 dollars	1,000 dollars	Percent	
Clackamas	480	14,200	212,700	170,000	153,000	90	
Curry	10	100	3,625	3,100	2,000	65	
Deschutes	10	100	4,700	4,800	5,800	121	
Jackson	50	50	3,500	4,000	2,600	65	
Klamath	10	1,200	17,500	18,500	20,100	109	
Lane	130	1,100	33,000	27,000	27,100	100	
Linn	50	850	18,200	12,000	12,350	103	
Marion	280	16,200	238,000	190,000	191,800	101	
Multnomah	180	4,900	55,000	42,000	32,000	76	
Polk	50	1,600	10,500	14,000	9,900	71	
Umatilla	20	600	8,000	10,000	5,500	55	
Washington	230	6,500	197,000	175,000	149,200	85	
Yamhill	70	4,400	143,000	110,000	93,500	85	
Other counties ¹	230	2,200	43,275	39,600	35,150	89	
Oregon	1,800	54,000	988,000	820,000	740,000	90	

¹ Contains counties with less than two million dollars of sales and counties that were combined to avoid disclosure of individual operations.